

Market Commentary

Overnight global action:

On 8th May 2026, US market delivered a positive performance with S&P500 up by +61.82 pts (0.84%), Dow Jones up by +12.19 pts (0.02%) and Nasdaq up by +671.04 pts (2.35%). Gift Nifty declined by -177.5 pts (-0.73%) indicating Indian markets will open negatively.

Advance-Decline ratio on NSE was 1488:1772 and on BSE was 2020:2217 which showed balance in the overall markets.

Index Options Data Analysis:

Sensex max call OI and put OI both are at 78000 with PCR of 0.77
Nifty max call OI is at 24500 max put OI is at 24000 with PCR of 0.7
Nifty max call OI and put OI both are at 56000 with PCR of 0.84

Securities in Ban for F&O Trade:

NIL

Sector Performance:

NIFTY AUTO index declined by -0.29% driven by Ashok Leyland Ltd. (-1.3%) and Mahindra & Mahindra Ltd. (-1.29%)

NIFTY FMCG index grew by 0.19% driven by Dabur India Ltd. (+3.8%) and Tata Consumer Products Ltd. (+2.13%)

NIFTY REALTY index declined by -0.47% driven by Aditya Birla Real Estate Ltd. (-6.6%) and Brigade Enterprises Ltd. (-6.62%)

NIFTY OIL & GAS index declined by -0.94% driven by Gujarat State Petronet Ltd. (-2.6%) and Aegis Logistics Ltd. (-2.63%)

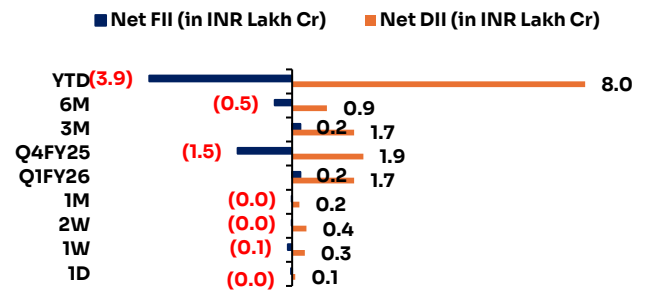
NIFTY CHEMICALS Index grew by 0.69% driven by Himadri Speciality Chemical Ltd. (+3.7%) and Pidilite Industries Ltd. (+1.77%)

NIFTY PSU BANK index declined by -3.06% driven by State Bank Of India (-6.7%) and Punjab & Sind Bank (-6.66%)

Now listen to the daily market update



Fund Flow	Buy	Sell	Net
FII/FPI	17,998	18,339	-341
DII	17,032	16,591	441



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,082	-0.7%	-8.4%	21.8
Sensex 30	77,328	-0.7%	-9.3%	20.2
Nifty 50	24,176	-0.6%	-7.5%	21.9
India VIX	17	1.3%	77.7%	
Nifty Bank	55,311	-1.3%	-7.2%	16.3
Nifty Next 50	71,496	-0.5%	3.1%	71.5
Nifty 500	23,116	-0.4%	-3.2%	21.7
Nifty Mid 100	61,911	-0.2%	2.4%	31.8
Nifty Small 250	17,438	0.2%	4.5%	29.4
USD/INR	94	0.2%	5.1%	
India 10Y	7.0%			
India 2Y	6.2%			
India 1Y	5.9%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,399	0.8%	8.1%	32.0
Dow Jones	49,609	0.0%	3.2%	24.0
Nasdaq 100	29,235	2.4%	15.8%	48.0
FTSE 100	10,233	-0.4%	3.0%	16.1
CAC 40	8,113	-1.1%	-0.5%	23.8
DAX	24,339	-1.3%	-0.6%	25.4
Nikkei 225	63,083	0.6%	25.2%	33.7
Hang Seng	26,394	-0.9%	3.0%	12.8
Shanghai Cor	4,180	0.0%	5.3%	18.9
KOSPI	7,817	4.3%	84.6%	38.7
S&P/ASX 200	8,662	-0.9%	-0.6%	22.9

Stocks in the News

MONOLITHISCH INDIA LTD. (CMP: 565, MARKET CAP: 1227 Cr., SECTOR: REFRACTORIES)

The stock is under scrutiny on May 11 following a Q4 report showing a high accrual ratio of 0.43, signaling that profits are not backed by cash flow. Despite a reported profit of ₹23.03 crore, the company recorded a free cash flow burn of ₹10.1 crore for the fiscal year. Analysts remain cautious as the divergence between paper profits and cash flow often precedes a decline in future profitability.

Monolithisch India [Simply Wall St](#)

NEWGEN SOFTWARE TECHNOLOGIES LTD. (CMP: 505, MARKET CAP: 7188 Cr., SECTOR: IT - SOFTWARE)

Newgen's Q4 FY26 earnings revealed a statutory profit reduction of ₹43.4 crore due to one-time unusual items, masking a strong fundamental recovery. Normalizing for these items, the underlying EPS has grown by 68% annually over the last three years, reflecting high operational leverage. Technical support is firm as investors anticipate a sharp recovery in margins for H1 FY27 as non-recurring costs fade. **Newgen Software** [Simply Wall St](#)

EASY TRIP PLANNERS LTD. (CMP: 8, MARKET CAP: 2895 Cr., SECTOR: TRAVEL SERVICES)

The board is meeting today, May 11, to evaluate a significant fund-raising proposal to fuel its expansion into the international travel and insurance segments. The company has maintained a debt-free status, but the proposed capital infusion is expected to dilute equity to capture market share in the premium holiday package vertical. Traders are eyeing the ₹45-48 resistance zone as volume spikes in early trade. **EaseMyTrip** [NSE India](#)

CANARA BANK LTD. (CMP: 134, MARKET CAP: 121864 Cr., SECTOR: BANK - PUBLIC)

Canara Bank is set to release its Q4 FY26 audited results and declare a dividend today, May 11. Market participants expect the lender to maintain its superior asset quality with Net NPAs trending below 0.8% and healthy credit growth in the RAM (Retail, Agri, MSME) sectors. Management commentary on the impact of rising cost of deposits on NIMs for FY27 will be the key price driver.

Canara Bank [NSE India](#)

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	27,260	-0.3%	-3.3%	22.5
Nifty IT	29,394	1.2%	-22.4%	22.9
Nifty Fin Ser	26,012	-1.7%	-5.8%	17.0
Nifty Pharma	24,110	-0.1%	6.1%	39.7
Nifty Services	30,372	-0.9%	-9.8%	33.4
Nifty Cons Du	37,314	0.7%	1.5%	50.6
Nifty PSE	10,711	-0.5%	8.7%	11.2
Nifty FMCG	51,166	0.2%	-7.8%	35.2
Nifty Pvt Bank	26,562	-0.8%	-7.5%	9.9
Nifty PSU Banl	8,372	-3.1%	-1.9%	13.7
Nifty Cons	11,638	0.2%	-5.3%	41.1
Nifty Realty	824	-0.5%	-6.2%	35.8
Nifty Infra	9,498	-0.2%	-1.2%	22.0
Nifty Energy	40,796	-0.8%	15.5%	12.9
Nifty Health	15,417	0.2%	5.3%	36.9
Nifty India Mfg	16,054	-0.4%	4.2%	29.9
Nifty Metal	13,051	-0.9%	16.9%	23.4
Nifty Oil & Gas	11,599	-0.9%	-5.2%	17.8

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
FORCEMOT	197.5	1.8
VMM	146.1	2.6
ADANIPOWER	100.9	1.8
MOTILALOF5	20.2	0.7
PRESTIGE	10.1	0.6
Short		
GODFRYPHLP	251.0	-0.3
NAM-INDIA	87.5	-4.3
COCHINSHIP	65.7	-2.1
HYUNDAI	55.5	-0.5
PGEL	14.9	-5.8
Long Unwinding		
BPCL	-8.4	-1.1
UNIONBANK	-6.8	-0.8
ADANIPOINTS	-3.6	-0.6
SUPREMEIND	-2.7	-0.8
HINDPETRO	-2.5	-3.2
Short Unwinding		
COFORGE	-5.6	5.0
JSWENERGY	-3.6	2.3
PNB	-3.5	0.4
SBIN	-3.3	0.1

ARCHEAN CHEMICAL INDUSTRIES LTD. (CMP: 609, MARKET CAP: 7520 Cr., SECTOR: CHEMICALS)

The company's board will meet on May 11 to approve Q4 financial results and a potential final dividend for the fiscal year. Archeon is benefiting from a recovery in global bromine and industrial salt prices, which is expected to drive a 12% YoY revenue growth.

Technically, the stock is testing its 100-day EMA, with a breakout above ₹720 likely to trigger fresh institutional interest. **Archeon**

Chemical [NSE India](#)

Commodity:	CMP	1D	YTD
Gold (\$)	4,701	-0.6%	0.3%
Silver (\$)	80.5	-0.5%	0.1%
Brent Oil (\$)	104.6	3.3%	-0.2%
WTI Oil (\$)	99.0	3.8%	-20.6%

Currency	CMP	1D	YTD
USD/INR	94.4	0.2%	0.0%
EUR/INR	111.1	-0.1%	0.1%
GBP/INR	128.3	-0.3%	0.1%
JPY/INR	0.6	-0.2%	0.1%
EUR/USD	1.2	-0.1%	0.1%

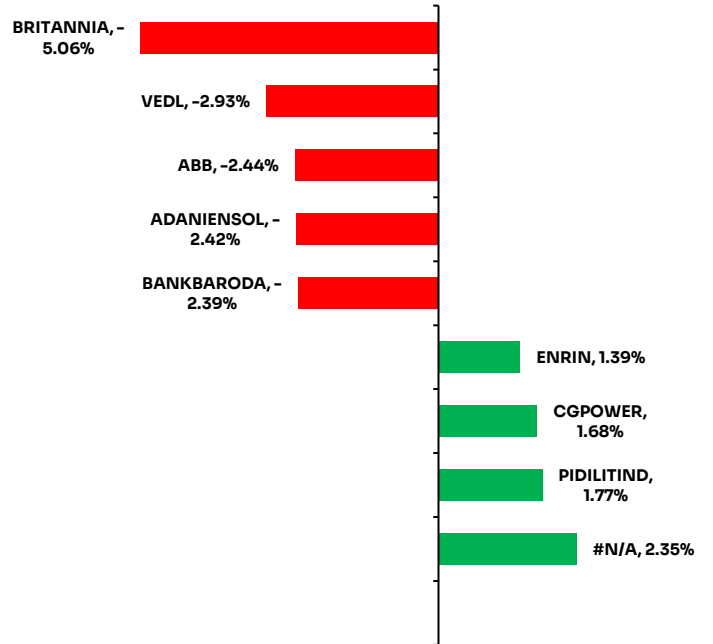
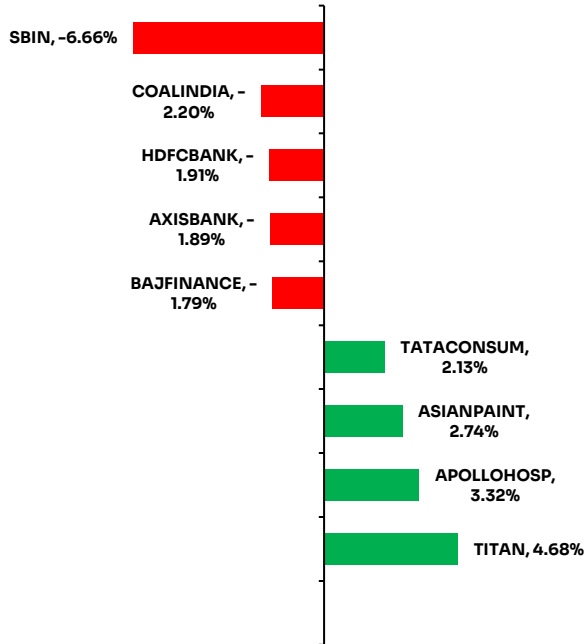
Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
HYUNDAI	1,833.10	1,791.90	2.25
NUVAMA	1,631.10	1,601.40	1.82
SBIN	1,018.40	1,002.00	1.61
IEX	134	132.54	1.09
JSWENERGY	574.95	568.9	1.05

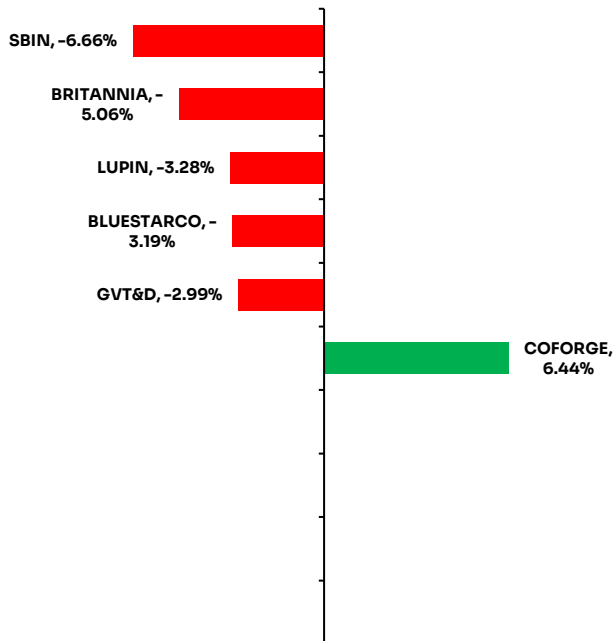
Top Gainers and Losers

Nifty 50 index

Nifty Next 50 index



Nifty 200 index



52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
BAJAJ-AUTO	10,773	10,785	10,478	4-May-26
BHEL	404	409	409	8-May-26
APOLLOHOSP	8,105	8,115	8,115	8-May-26
BHARATFORG	2,006	2,044	1,950	29-Apr-26
BHARATFORG	2,006	2,044	1,950	29-Apr-26

52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
HCLTECH	1,199	1,177	1,177	18-Jan-26

Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
LENSKART	166,534	13,178	8,022	491
SONATSOFTW	29,635	6,380	3,790	297
NRBBEARING	6,761	1,488	858	320
KENNAMET	171	38	25	3,139
SANDUMA	31,360	7,150	4,643	242
METROPOLIS	9,341	2,135	1,222	549
NELCAST	2,802	642	488	162
MERCANTILE	112	26	15	27
QUICKHEAL	9,152	2,112	1,239	215
SURYODAY	9,231	2,134	1,287	179
CYBERTECH	883	207	133	145
THERMAX	3,662	884	567	4,707
CAPITALSFB	507	124	120	292
REGAAL	4,612	1,129	767	96
GOACARBON	359	89	57	427
REMSONSIND	1,293	322	252	114
THYROCARE	10,926	2,727	1,584	486
CERA	164	41	27	5,825
WEWIN	358	90	54	72
MARALOVER	337	84	50	57
ACE	4,413	1,131	710	948
EQUAL200	201	52	52	14
SCODATUBES	2,234	588	466	156
MIRCELECTR	31,101	8,208	5,057	42
SIRCA	3,487	931	624	425

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
AARNAV	Manojkumar Jain	SELL	404	24.0
AEROFLEX	Hrti Private Limited	SELL	601	428.4
AEROFLEX	Hrti Private Limited	BUY	722	426.4
AEROFLEX	Junomoneta Finsol Private Limited	SELL	907	427.6
AEROFLEX	Junomoneta Finsol Private Limited	BUY	911	427.2
AEROFLEX	Qe Securities Llp	SELL	732	425.7
ANZEN	Azim Premji Trust	SELL	5000	122.3
ANZEN	Prazim Trading And Investment Company Private Limited	BUY	5000	122.3
BIKEWO	Raghu Vemulapalli	BUY	100	24.1
BROOKS	Ramesh Thakurdas Jaisinghani	SELL	171	50.6
CHETANA	Prasoon Pankaj	BUY	104	46.9
E2ERAIL	Crony Vyapar Pvt Ltd	SELL	135	319.1
E2ERAIL	Crony Vyapar Pvt Ltd	BUY	151	322.2
E2ERAIL	Ramdoot Realtors Pvt Ltd	SELL	145	315.2
E2ERAIL	Ramdoot Realtors Pvt Ltd	BUY	150	321.2
GCSL	Mansukh Securities & Finance Limited	SELL	116	379.4
GCSL	Mansukh Securities & Finance Limited	BUY	154	377.9
IDEAFORGE	Hrti Private Limited	BUY	266	802.0
IDEAFORGE	Hrti Private Limited	SELL	271	804.0
IPL	Nk Securities Research Private Limited	SELL	601	182.6
IPL	Nk Securities Research Private Limited	BUY	601	182.4
KISSHT	First Bridge India Growth Fund	BUY	1031	194.1
KISSHT	Irage Broking Services Llp	BUY	829	205.9
KISSHT	Irage Broking Services Llp	SELL	1341	204.0
KISSHT	Nk Securities Research Private Limited	BUY	2570	205.7
KISSHT	Nk Securities Research Private Limited	SELL	2570	205.8
KISSHT	Rajasthan Global Securities Pvt Ltd	SELL	1391	190.0
KISSHT	Rgsl Investment Lvf 1	SELL	1239	190.0
KISSHT	Sanjay Popatlal Jain	SELL	188	225.0
KISSHT	Sanjay Popatlal Jain	BUY	2088	197.7
KISSHT	Yuga Stocks And Commodities Private Limited	SELL	1170	211.2
KISSHT	Yuga Stocks And Commodities Private Limited	BUY	1170	204.3
KOTYARK	Bhaviniben Gaurang Shah	SELL	67	404.0
KROSS	Nk Securities Research Private Limited	BUY	335	225.6
KROSS	Nk Securities Research Private Limited	SELL	335	225.8
KSHITIJPOL	Bhavishya Ecommerce Private Limited	SELL	429	4.2
KSHITIJPOL	Bhavishya Ecommerce Private Limited	BUY	1274	4.2
LENSKART	Alpha Wave Ventures Ii Lp	SELL	15716	473.4
LENSKART	Alpha Wave Ventures Ii Lp	SELL	21500	473.4
LENSKART	Birdseye View Holdings Ii Pte Limited	SELL	16669	473.4
LENSKART	Birdseye View Holdings Ii Pte Ltd	SELL	16669	473.4
LENSKART	Hdfc Mutual Fund	BUY	9860	473.4
MACOBSTECH	Acme Capital Market Limited	BUY	51	235.3
MACOBSTECH	Acme Capital Market Limited	SELL	116	242.1

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
MACOBSTECH	Goldendunes Builders And Developers Private Limited	BUY	128	241.9
MICEL	Keya Vimal Salot	SELL	761	56.0
MICEL	Keya Vimal Salot	BUY	1210	57.2
MICEL	Saumik Ketankumar Doshi	SELL	1347	55.6
MICEL	Saumik Ketankumar Doshi	BUY	1602	55.8
MIRCELECTR	Nk Securities Research Private Limited	SELL	1969	43.1
MIRCELECTR	Nk Securities Research Private Limited	BUY	1969	43.1
MODIS	Npb Neue Privat Bank Ag	BUY	110	370.0
MODIS	Rrs Family Trust	SELL	140	369.9
MODIS	Shreni Shares Pvt	SELL	117	370.9
MPEL	Dhanesha Advisory Llp	BUY	56	45.9
MPEL	Linton Consultants Private Limited	SELL	56	45.9
POLICYBZR	Tencent Cloud Europe B.V.	SELL	4840	1,664.0
PRAMARA	Marisha Hardik Motta	SELL	40	344.7
PRAMARA	Marisha Hardik Motta	BUY	81	344.2
QUICKHEAL	Kedia Securities Private Ltd	BUY	450	209.1
QUICKHEAL	Nk Securities Research Private Limited	SELL	469	206.0
QUICKHEAL	Nk Securities Research Private Limited	BUY	470	205.9
REGAAL	Moneymatrix Capital	BUY	965	94.2
REMSONSIND	Msb E Trade Securities Limited	BUY	265	116.7
REMSONSIND	Msb E Trade Securities Limited	SELL	265	117.4
RHFL	Sushma Satish Shah	SELL	2870	2.3
SAIFL	Satya Murthy Sivalenka	SELL	576	8.2
SCODATUBES	MncI Capital Compounder Fund 2	SELL	500	157.6
SILGO	Garima Taneja	SELL	178	81.7
SINTERCOM	Bellwether Capital Private Limited	BUY	231	79.0
SINTERCOM	Sunita Aggarwal	SELL	231	79.0
SIRCA	Ashapura Commodities	SELL	560	424.3
SIRCA	Nivesh Consultancy Private Limited	BUY	289	427.1
SIRCA	Nivesh Consultancy Private Limited	SELL	383	424.9
SUBXLTD	Yuga Stocks And Commodities Private Limited	SELL	3617	12.4
SUBXLTD	Yuga Stocks And Commodities Private Limited	BUY	3617	12.1
SUNDARAM	Vyoman India Private Limited	SELL	2782	1.4

Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
Anzen Ind Ene Yld Plu Tr	AZIM PREMJI TRUST	SELL	50,00,000	122.3
Anzen Ind Ene Yld Plu Tr	PRAZIM TRADING AND INVESTMENT COMPANY PRIVATE	BUY	50,00,000	122.3
Lenskart Solutions Ltd	ABG CAPITAL	SELL	49,72,260	473.4
Lenskart Solutions Ltd	ABG CAPITAL FDI	SELL	42,36,560	473.4
Lenskart Solutions Ltd	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	55,74,490	473.4
Lenskart Solutions Ltd	ALPHA WAVE VENTURES II LP	SELL	1,57,16,074	473.4
Lenskart Solutions Ltd	ALPHA WAVE VENTURES II LP	SELL	2,15,00,000	473.4
Lenskart Solutions Ltd	AMX CCF SANDS GLOBAL GROWTH	BUY	4,81,282	473.4
Lenskart Solutions Ltd	AON COLLECTIVE INVESTMENT TRUST	BUY	3,90,005	473.4
Lenskart Solutions Ltd	APT UNIVERSAL FONDS	BUY	18,073	473.4
Lenskart Solutions Ltd	AXIS MAX LIFE INSURANCE LIMITED	BUY	23,59,031	473.4
Lenskart Solutions Ltd	AXIS MAX LIFE INSURANCE LIMITED	BUY	19,681	473.4
Lenskart Solutions Ltd	AXIS MAX LIFE INSURANCE LIMITED	BUY	5,291	473.4
Lenskart Solutions Ltd	AXIS MAX LIFE INSURANCE LIMITED	BUY	5,057	473.4
Lenskart Solutions Ltd	BIRDSEYE VIEW HOLDINGS II PTE LIMITED	SELL	1,66,69,451	473.4
Lenskart Solutions Ltd	BIRDSEYE VIEW HOLDINGS II PTE LTD	SELL	1,66,69,344	473.4
Lenskart Solutions Ltd	BLACKROCK CAPITAL ALLOCATIO TERM TR	BUY	2,45,828	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL ALLOCATION COLLECTIVE FUND	BUY	2,10,905	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL ALLOCATION FUND AUST	BUY	15,064	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL ALLOCATION FUND INC	BUY	13,60,613	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL ALLOCATION PORTFOLIO OF BLAC	BUY	13,010	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL ALLOCATION V I FUND OF BLACKR	BUY	3,16,358	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL FUNDS GLOBAL ALLOCATION FUN	BUY	14,48,262	473.4
Lenskart Solutions Ltd	BLACKROCK GLOBAL FUNDSINDIA FUND	BUY	5,15,691	473.4
Lenskart Solutions Ltd	BOFA SECURITIES EUROPE SA	BUY	5,29,570	473.4
Lenskart Solutions Ltd	BOFA SECURITIES EUROPE SA ODI	BUY	10,59,140	473.4
Lenskart Solutions Ltd	CANARA ROBECO MUTUAL FUND	BUY	5,29,570	473.4
Lenskart Solutions Ltd	CASEY FAMILY PROGRAMS	BUY	34,099	473.4
Lenskart Solutions Ltd	CG TPT GLOBAL EQUITY FUND	BUY	2,16,529	473.4
Lenskart Solutions Ltd	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD SSB	BUY	5,29,570	473.4
Lenskart Solutions Ltd	COMMONWEALTH OF PENNSYLVANIA PUBLIC SCHOOL I	BUY	4,12,626	473.4
Lenskart Solutions Ltd	DENDANA INVESTMENTS MAURITIUS LIMITED	BUY	33,114	473.4
Lenskart Solutions Ltd	EPIQ CAPITAL II	BUY	11,40,680	473.4
Lenskart Solutions Ltd	EWING MARION KAUFFMAN FOUNDATION	BUY	1,62,285	473.4
Lenskart Solutions Ltd	FIDELITY FUNDS INDIA FOCUS FUND	BUY	9,95,190	473.4
Lenskart Solutions Ltd	FIDELITY INDIA FUND	BUY	87,526	473.4
Lenskart Solutions Ltd	GENERAL PENSION AND SOCIAL SECURITY AUTHORITY	BUY	5,26,049	473.4
Lenskart Solutions Ltd	GHISALLO MASTER FUND LP	BUY	5,29,570	473.4
Lenskart Solutions Ltd	GOLDMAN SACHS BANK EUROPE SE	BUY	5,30,000	473.4
Lenskart Solutions Ltd	HDFC MUTUAL FUND	BUY	4,92,982	473.4
Lenskart Solutions Ltd	HDFC MUTUAL FUND	BUY	98,59,638	473.4
Lenskart Solutions Ltd	HDFC STANDARD LIFE INSURANCE CO LTD	BUY	5,29,570	473.4
Lenskart Solutions Ltd	HP INC MASTER TRUST	BUY	16,046	473.4
Lenskart Solutions Ltd	HSBC MUTUAL FUND	BUY	51,76,310	473.4
Lenskart Solutions Ltd	ICICI PRUDENTIAL MUTUAL FUND	BUY	33,66,594	473.4
Lenskart Solutions Ltd	INDIA ACORN ICAV - ASHOKA WHITEOAK EMERGING M/	BUY	29,86,438	473.4

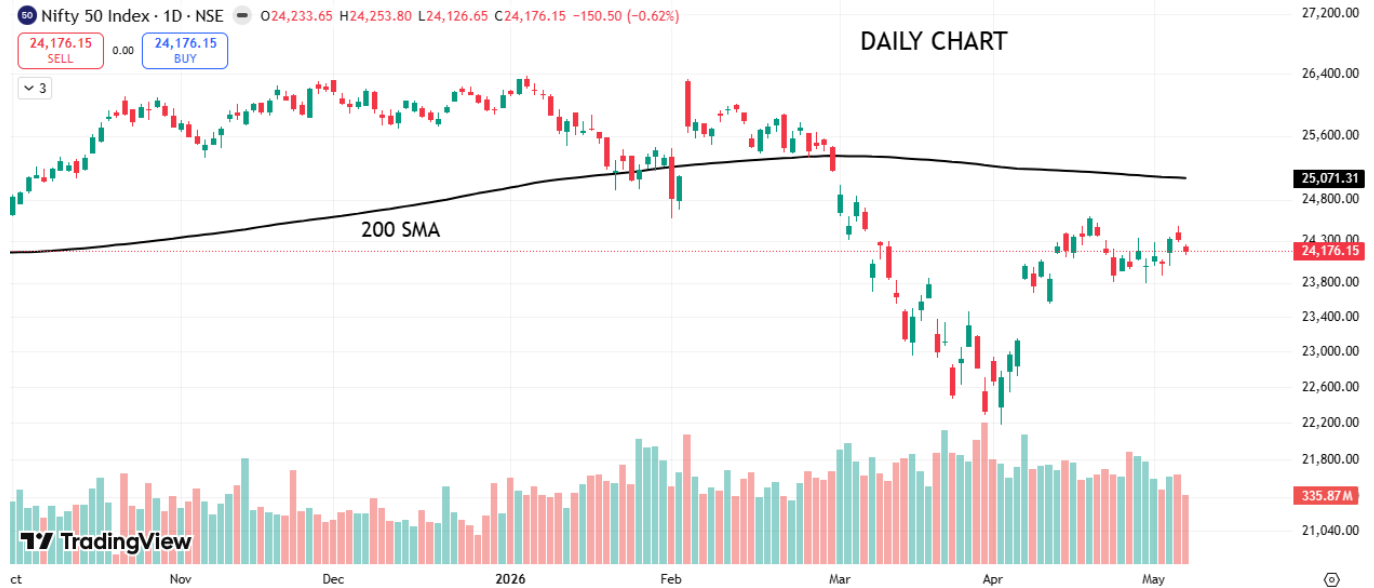
Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Paisalo Digital Limited	Financial Results/Divide
Archean Chemical Industries Limited	Financial Results/Divide
Anant Raj Limited	Financial Results/Dividend
Arfin India Limited	Financial Results
Aurionpro Solutions Limited	Financial Results/Divide
Butterfly Gandhimathi Appliances Limited	Financial Results
Canara Bank	Financial Results/Divide
CORONA Remedies Limited	Financial Results/Divide
D.B.Corp Limited	Financial Results
Easy Trip Planners Limited	Fund Raising
Fractal Analytics Limited	Financial Results
Garuda Construction and Engineering Limited	Financial Results
Garuda Construction and Engineering Limited	Board meeting Resched
Gillanders Arbuthnot & Company Limited	Financial Results/Divide
Orient Green Power Company Limited	Financial Results
G R Infraprojects Limited	Financial Results
GE Power India Limited	Financial Results/Divide
Heritage Foods Limited	Financial Results/Divide
Hexa Tradex Limited	Financial Results
The Indian Hotels Company Limited	Financial Results/Divide
Iris Clothings Limited	Financial Results/Other
JB Chemicals & Pharmaceuticals Limited	Financial Results/Divide
JBM Auto Limited	Financial Results/Divide
JSW Energy Limited	Financial Results/Divide
JTL INDUSTRIES LIMITED	Financial Results/Divide
Magadh Sugar & Energy Limited	Financial Results/Divide
Manorama Industries Limited	Financial Results/Divide
Moksh Ornaments Limited	Financial Results
Mold-Tek Packaging Limited	Financial Results
Ndr Auto Components Limited	Financial Results/Divide
The New India Assurance Company Limited	Financial Results/Other
Nuvama Wealth Management Limited	Financial Results/Divide
Paradeep Phosphates Limited	Financial Results/Divide
PNGS Reva Diamond Jewellery Limited	Financial Results
PNGS Reva Diamond Jewellery Limited	Financial Results
Ponni Sugars (Erode) Limited	Financial Results/Divide
PPAP Automotive Limited	Financial Results/Dividend/Other business matters
Privi Speciality Chemicals Limited	Financial Results/Dividend
PVR INOX Limited	Financial Results/Other business matters
Rossell Techsys Limited	Financial Results/Dividend

Company	Purpose
Satin Creditcare Network Limited	Financial Results
Shriram Pistons & Rings Limited	Financial Results/Dividend/Other business matter
Shriram Pistons & Rings Limited	Fund Raising
Shyam Metalics and Energy Limited	Financial Results/Dividend/Other business matter
SRG Housing Finance Limited	Financial Results
Sudarshan Colorants India Limited	Financial Results
Syrma SGS Technology Limited	Financial Results/Dividend
UPL Limited	Financial Results/Dividend

Nifty Spot – Pivot Levels 11/05/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24176	24117	24058	23990	24244	24312	24371



Previous week it was mentioned that, **Our view is negative & below 23796 traders should use 23487- (22600-21715) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 22600 levels, any close below should be treated as negative for the current uptrend. Currently, (24415-24790)-25090-(25395-25825) as sell areas. If sustain above 25825 we open for 26347 and later further to 26500-26700 area.**

Nifty opened at 24063.55 and initially witnessed a correction marking a low of 23882.05. Thereafter, the index recovered strongly and extended its rally to mark a high of 24482.10, thereby breaching the 24415 level (1st sell area). However, the index faced resistance near the sell area & subsequently, forming Down Gaps, witnessed a valid correction reaching a low of 24126.65. Over the past two weeks, Nifty has been consolidating within a defined range of 24415 – 23796, indicating a phase of indecision between buyers and sellers. Now, Nifty closed at 24176.15.

Below 23882 (current week low), we have support levels at 23487- (22600- 21715) as bounce back levels. If the trend is strong Nifty will bounce back from 22600 levels, any close below should be treated as negative for the current uptrend. As of now, (24474-24840)-25135-(25430-25850) as sell level areas. If sustain above 25850 we open for 26347 and later further to 26500-26700 area.

Our view is Sell on rise & below 23882 traders should use 23487- (22600- 21715) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 22600 levels, any close below should be treated as negative for the current uptrend. Currently, (24474-24840)-25135-(25430-25850) as sell areas. If sustain above 25850 we open for 26347 and later further to 26500-26700 area.

The 200 SMA is at 25071.31.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Bank Nifty Spot – Pivot Levels 11/05/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Bank Nifty	55310	54982	54654	54247	55717	56124	56452



Previous week it was mentioned, **Our view is negative & below 54440 traders should use 54274–(51954–49640) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 51954 levels, any close below should be treated as negative for the current uptrend. Currently, (56180–57250)–58120–(58980–60215) as sell level areas. If sustain above 60215 we open for 61765 and later further to (62540–63470) area.**

Bank Nifty crossed below 54440 (previous week low) and declined to mark a low of 54221.65. Thereafter, the index witnessed a strong recovery and rallied to mark a high of 56334.15. However, Bank Nifty faced resistance near 56180 (1st sell area) restricted further upside, leading to a valid correction with the index marking a low of 55062.50. Now, Bank Nifty closed at 55310.55.

Below 54221 (current week low), we have support levels at 53930–(52072–49430) as bounce back levels. If the trend is strong Bank Nifty will bounce back from 52072 levels, any close below should be treated as negative for the current uptrend. As of now, (56010–57112)–58000–(58890–60170) as sell level areas. If sustain above 60170 we open for 61765 and later further to (62540–63470) area.

Our view is Sell on rise & below 54221 traders should use 53930–(52072–49430) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 52072 levels, any close below should be treated as negative for the current uptrend. Currently, (56010–57112)–58000–(58890–60170) as sell level areas. If sustain above 60170 we open for 61765 and later further to (62540–63470) area.

The 200 SMA is at 57190.45.

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Avantel Ltd – Technical Stock Call – 11/05/2026

Technical Stock Call	Action	Reco	Target	Support	SL
Avantel Ltd	BUY	165.90	225	(155-148-141)	135



View – Short Term Bullish

The primary move in the stock commenced from 123.25 (AUG 25). Stock started trading above the averages & gradually reached a high of 215 (OCT 25).

Lower Tops were formed, profit booking followed & forming lower lows the stock reached 117.05 (MAR 26).

However during the correction phase, the stock traded into a narrow range around the averages, seeking trend direction. As visible in the charts, the stock has formed a well – defined base at 123 levels suggesting bounce back & support on each corrective move.

Buying emerged & the stock commenced its up move reaching a high of 161.84 (APR 26), but faced resistance at higher levels & gave a valid correction. Recently in MAY 2026, after forming higher bottoms the stock has given a **Descending Triangle – Bullish Breakout** supported by volume reaching a high of 166.10, which is higher than the previous swing highs of 161.84 (APR 26), which confirms strength in the current up move.

MACD, KST & RSI indicators suggest Positive uptrend.

Target of **225** is expected with lower support levels (**155-148-141**) in case of intermediate fall.

A stop loss at **135** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer

<http://goo.gl/8bCMyQ>

Apollo Hospitals Enterprise Ltd – Technical Stock Call – 11/05/2026

Technical Stock Call	Action	Reco	Target	Support	SL
APOLLOHOSP	BUY	8105	9600	(7944-7820)-7733-(7645-7538)	7360



View – Medium Term Bullish

The stock commenced its downtrend from 8009.50 (OCT 25). The stock traded below the averages & further extended the decline to mark a low of 6696.50 (JAN 26).

The stock attracted buying interest & commenced its up move forming Up gaps rallied to mark a high of 7870.50 (FEB 26), but faced resistance in that area & gave a valid correction reaching a low of 7080 (MAR 26).

Buying interest re-emerged from lower levels, leading the stock to commence its uptrend. The stock crossed above key averages and respected the rising trendline support, further extending the move to mark a high of 7878.50 (Apr 26).

Recently in MAY 2026, after forming higher bottoms the stock has given a **Symmetrical Triangle Breakout** with a Bullish candle supported by volume reaching a high of 8115, which is higher than the previous swing highs.

MACD, KST & RSI indicators suggest Positive uptrend.

Target of **9600** is expected with lower support levels **(7944-7820)-7733-(7645-7538)** in case of intermediate fall.

A stop loss at **7360** is to be followed for the trade.

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<http://goo.gl/8bCMyQ>

Kernex Microsystems (India) Limited – Technical Stock Call – 11/05/2026

Technical Stock Call	Action	Reco	Target	Support	SL
Kernex Microsystems (India) Limited	BUY	1584	2800	(1438-1326)-1235-(1145-1090)	1075



TradingView

View-Long Term Bullish

Primary move in stock commenced from 335 (JUNE 2024). Trading above averages Uptrend continued, and the stock made a high of 1580 (DEC 2024). Thereafter Profit booking followed. The stock gave a valid correction making a low of 621 (March 2025). During its up move most of the time stock took support of averages.

The 200 SMA is in rising mode. Since June 2024 the stock is making higher bottom formations. Recently after forming Continuous Positive price candles suggesting huge buying interest the stock has given a Triangle Breakout supported by volumes reaching a high of 1626 which is above all Previous Swing Highs. **William % R, MACD & DEMAND INDEX, indicators suggest Positive uptrend.** Probability of Further Up Move is very high.

Target of **2800** is expected with lower support levels **(1438-1326)-1235-(1145-1090)** in case of intermediate fall. A stop loss at **1075** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer

<http://goo.gl/8bCMYQ>

Global Macro Events (11th May 2026)		
Event	Previous	Forecasted
India		
Foreign Exchange Reserves MAY/01	\$698.49B	
USA		
Existing Home Sales APR	3.98M	4.06M
Existing Home Sales MoM APR	-0.036	0.021
NY Fed Bill Purchases 1 to 4 months		
3-Month Bill Auction	0.0361	
6-Month Bill Auction	0.0361	
3-Year Note Auction	0.03897	
China		
Inflation Rate YoY APR	1%	0.90%
Inflation Rate MoM APR	-0.70%	0.00%
PPI YoY APR	0.50%	1.70%
Great Britain		
Germany		
12-Month Bubil Auction	0.03	
6-Month Bubil Auction	0.02	

##STOCK SPECIFIC NEWS

SECTION 1: STOCK SPECIFIC NEWS

Indian Hotels Company (IHCL)

IHCL is scheduled to report its Q4 results today, with analysts projecting a record-breaking quarter for the Taj brand. Strong Average Room Rates (ARR) and high occupancy in the luxury segment are expected to boost EBITDA margins to 33%+. The stock remains a top "re-opening play" pick as the company expands its "Ginger" and "ama Stays" portfolios. **Indian Hotels** [NSE India](#)

JB Chemicals & Pharmaceuticals

The pharma major's board meets on May 11 to consider FY26 results and a dividend payout. The company has shown resilience in its domestic formulations business, which now contributes over 50% of total revenue. Investors are monitoring potential M&A updates as the company continues to look for acquisitions in the chronic therapies segment to de-risk from the acute-heavy portfolio. **JB Chemicals** [NSE India](#)

Aurionpro Solutions

Aurionpro is trending today as the board meets to approve financial results and a dividend. The company has been a major beneficiary of the global banking digitalization wave, with its "ACE" and "Smart Transit" platforms seeing heavy adoption in Southeast Asia. Technical indicators show a bullish "Golden Cross" on the daily timeframe, pointing toward a target of ₹2,800. **Aurionpro Solutions** [NSE India](#)

Manappuram Finance

Manappuram Finance turns ex-dividend today, May 11, for its interim payout of ₹0.50 per share. The gold loan NBFC is successfully diversifying into microfinance and vehicle loans, which now account for nearly 40% of its AUM. Despite competitive pressure from banks, the company's high ROE of 18%+ makes it a preferred value play in the financial services pack. **Manappuram Fin** [BSE India](#)

Anant Raj Limited

The luxury real estate developer's board meets today to approve its Q4 and full-year audited results. The company is witnessing strong pre-sales in its NCR-based projects, with a focus on high-margin group housing and data center infrastructure. The stock is currently trading near its 52-week high, supported by a healthy project pipeline valued at over ₹10,000 crore. **Anant Raj** [NSE India](#)

G R Infraprojects

G R Infraprojects is in the spotlight as the board reviews Q4 performance today. The company's order book remains robust at over ₹20,000 crore, providing high revenue visibility for the next 24 months. However, execution delays in specific HAM (Hybrid Annuity Model) projects remain a concern for margin stability in the near term. **G R Infra** [NSE India](#)

Butterfly Gandhimathi Appliances

The consumer durable firm meets today to approve its financial results for the quarter ended March 31, 2026. After a period of underperformance, the company is seeing a recovery in kitchen appliance demand from South India. The stock is attempting to cross its 200-day SMA at ₹1,150, which has acted as a multi-month ceiling.

Butterfly [NSE India](#)

Heritage Foods

Heritage Foods is scheduled to declare results and a dividend today. The dairy company is focusing on high-margin value-added products like curd and flavored milk, which are seeing a 20% YoY volume growth. The stock is a prime beneficiary of the heatwave-driven surge in dairy consumption across its core markets in Andhra Pradesh and Telangana. **Heritage Foods** [NSE India](#)

Orient Green Power

The company board meets today to approve FY26 financial results. Being a pure-play renewable energy firm, it is benefiting from the government's push for green power and favorable RE (Renewable Energy) certificate pricing. Traders are watching for any update on debt reduction plans which could lead to a significant valuation re-rating. **Orient Green** [NSE India](#)

GE Power India

GE Power's board meets today to discuss financial results and dividend prospects. The company is actively participating in the "Flue Gas Desulphurization" (FGD) tenders by NTPC and other PSU utilities, which offers a large addressable market. The stock has seen consolidation near ₹350, with support from long-term institutional investors. **GE Power** [NSE India](#)

PAE Limited

PAE Limited turns ex-dividend today, May 11, for its final dividend of ₹0.20 per share. The company operates in the power electronics space and has been struggling with low volumes, though its recent cost-rationalization measures have helped it return to operational profitability in FY26. The stock remains a high-risk micro-cap play with limited institutional presence. **PAE Ltd** [BSE India](#)

D.B. Corp

The media giant meets today to approve Q4 results. Management commentary on the impact of digital transition and ad-revenue growth during the recent state elections will be critical. The stock offers a high dividend yield, attracting income-focused investors as print media valuations remain historically low compared to tech peers. **D.B. Corp** [NSE India](#)

Garuda Construction

The board meeting for financial results, originally scheduled, has been rescheduled for today, May 11. The company specializes in complex civil infrastructure and is looking to expand its footprint in the Western region. Investors are focused on the debt-to-equity trajectory and the working capital cycle post-listing. **Garuda Construction** [NSE India](#)

Arfin India

Arfin India's board meets today to consider Q4 results. The company, involved in aluminum recycling and alloy manufacturing, is benefiting from higher LME aluminum prices and rising demand from the Indian auto sector. The stock has been a multi-bagger in the last 12 months, supported by consistent earnings delivery and capacity expansion. **Arfin India** [NSE India](#)

Fractal Analytics

Fractal Analytics is scheduled to approve its audited results today. As one of the leading AI and analytics firms, the market is eager to see the growth in its SaaS-based product revenue. The company is positioning itself for a larger global play in the healthcare and financial services AI-consulting domain. **Fractal Analytics** [NSE India](#)

##CORPORATE ANNOUNCEMENTS

Easy Trip Planners / Fund Raising Intimation

The company informed the exchanges on May 11 that its board is meeting to consider raising funds through the issuance of equity shares or other convertible securities to institutional investors. This move is aimed at strengthening the balance sheet for inorganic growth opportunities in the global travel space. [Official Filing](#)

Canara Bank / Dividend and Q4 FY26 Results

A formal disclosure on May 11 confirms that the Board of Directors is meeting today to take on record the audited standalone and consolidated financial results for the year ended March 31, 2026. The board will also recommend a final dividend, subject to shareholder approval. [Official Filing](#)

Garuda Construction / Meeting Rescheduling Notice

In an exchange filing dated May 10, the company announced the rescheduling of its board meeting to May 11, 2026, to approve the financial results for the period ended March 31, 2026. No reasons were specified for the shift in date. [Official Filing](#)

Aptus Pharma / Bonus Issue Update

In a notice to BSE on May 11, the company confirmed May 12 as the record date for its 3:2 bonus issue. Shares will trade ex-bonus from May 11 to reflect the increased share capital. This move is intended to improve liquidity and reward long-term retail shareholders. [Official Filing](#)

Gujarat State Petronet / Amalgamation Progress

GSPL notified the exchanges today, May 11, regarding the progress of its amalgamation process, with May 12 marked as a key record date for corporate action related to the restructuring. The move is expected to streamline the group's energy transmission assets. [Official Filing](#)

##MACRO / NON-STOCK NEWS

FPI Outflows / Monthly Market Sentiment

Foreign Portfolio Investors (FPIs) have withdrawn ₹14,231 crore from Indian equities so far in May 2026, as global macro jitters persist. Total FPI outflows for 2026 have now surpassed the ₹2 lakh crore mark, significantly higher than the ₹1.66 lakh crore pulled out during all of 2025. The sell-off is driven by elevated US bond yields and continued geopolitical tension in West Asia. Upstox | [The Shillong Times](#)

Nifty 50 / Range-Bound Technical Outlook

As of May 11, the Nifty 50 remains trapped in a consolidation band between 23,800 and 24,400. The index closed on May 8 at 24,180.50, and analysts predict a "sideways to mildly positive" tone for today's session. A decisive close above 24,400 is required to invalidate the current bearish bias and open targets toward 24,800. [Uninvest](#) | [Good Returns](#)

Bank Nifty / Key Support Levels

Bank Nifty enters the trading week of May 11 near the 55,310 mark, facing immediate resistance at 56,475. The index underperformed the benchmark last week due to selling pressure in PSU banking counters. Technical experts cite the 54,000-54,500 zone as the "must-hold" support; a breach here would likely lead to a re-test of April lows. [Uninvest](#) | [NSE India](#)

US-Iran Ceasefire / Oil Market Impact

Global energy markets are reacting to over-the-weekend developments regarding a potential US-Iran ceasefire in the Strait of Hormuz. If the ceasefire holds on May 11, Brent crude prices could stabilize below \$85, providing a significant macro relief for India's fiscal deficit and cooling domestic inflation. [Univest](#) | [Bloomberg](#)

Retail SIP Inflows / Domestic Liquidity

Domestic Institutional Investors (DIIs) continue to absorb FPI selling pressure, supported by record-high monthly SIP inflows exceeding ₹21,000 crore. This domestic liquidity is acting as a structural floor for the market, preventing a sharp collapse despite global capital flight from emerging markets. Economic Times | [AMFI](#)

India 10-Year G-Sec / Yield Trajectory

The benchmark 10-year G-Sec yield is hovering around 7.10% as of May 11, tracking the hardening of US Treasury yields. Market participants are awaiting the upcoming CPI data release to gauge the RBI's potential timeline for a pivot to an accommodative stance. [Univest](#) | [RBI](#)

USDINR / Currency Market Pressure

The Indian Rupee remains under pressure today, trading near 83.98 against the US Dollar due to broad-based DXY strength. RBI intervention at the 84.00 mark is expected to prevent a steep depreciation, though rising oil prices and FPI selling remain the primary headwinds for the local unit. Bloomberg | [RBI](#)

Corporate Bond Spreads / Credit Market Update

Spreads between corporate bonds and G-Secs have narrowed slightly as of May 11, indicating healthy credit demand. AAA-rated 5-year corporate papers are currently yielding approximately 7.75%. The surge in primary issuance by NBFCs suggests a robust demand for capital in the retail lending space. IndiaBonds | [NSE India](#)

Q4 FY26 Earnings Recap / Sectoral Trends

Sectoral analysis of the Q4 earnings season so far highlights a divergence between "winners" like Financials and "laggards" like IT. While banks are reporting stable credit costs, IT firms continue to battle slow global tech spending, though margin expansion in Wipro and HDFC Life has provided a selective silver lining for bulls. [Swastika](#) | [Moneycontrol](#)

India VIX / Volatility Indices

The India VIX started the week of May 11 at 14.50, reflecting a "neutral" sentiment. However, a spike above 16 during intraday trade could signal a temporary breakdown in the Nifty 50 range. Options data shows heavy call writing at the 24,500 level, creating a formidable ceiling for the index. [NSE India](#) | [Univest](#)

Global Bond Yields / FPI Allocation

The US 10-year yield at 4.68% is reducing the "risk-premium" for Indian equities, making fixed income in developed markets more attractive. This "yield-differential" is the primary reason for the persistent FPI selling observed on May 11. Bloomberg | [Reuters](#)

Gold Prices / Geopolitical Hedge

Gold prices on May 11 remain supported near the \$2,360/oz level as a hedge against potential escalation in Middle East conflicts. Domestic MCX gold is holding firm at ₹72,500, with downside capped by the festive and wedding season demand in India. Investing.com | [Economic Times](#)

Silver / Industrial Metals Momentum

Silver continues its outperformance over gold today, trading at ₹89,500 on the MCX. The surge is driven by strong industrial demand from the EV and solar sectors, alongside its role as a cheaper safe-haven alternative. Analysts target ₹94,000 by the end of H1 FY27. [Investing.com](#) | Bloomberg

FTA Utilization Plan / Govt Strategy

The Indian government is reportedly working on an FTA (Free Trade Agreement) utilization plan as of May 11 to maximize benefits for domestic businesses. The focus is on simplifying the "Rules of Origin" and reducing compliance costs for exporters entering the UK and UAE markets. [The Shillong Times](#) | PIB

Walmart / India Growth Outlook

Walmart officials stated today that they view India as a "global growth engine," particularly in the emerging consumer brand segment. This endorsement is boosting sentiment for the retail and e-commerce supply chain ecosystem in the Indian market. [The Shillong Times](#) | Bloomberg

Consumer Sentiment / Heatwave Impact

Broad market reports on May 11 suggest a 15-20% surge in demand for beverages and cooling appliances due to the prevailing heatwave in North and Central India. While this is positive for specific sectors, it also raises concerns about potential spikes in vegetable prices and food inflation. Economic Times | [Financial Express](#)

GST Compliance / Digital Enforcement

The Finance Ministry on May 11 highlighted a new digital enforcement drive targeting "ghost firms" to curb fraudulent GST input tax credits. This is expected to improve the "tax-to-GDP" ratio and provide more fiscal headroom for infra spending in the upcoming budget. PIB | [Economic Times](#)

Nifty IT Index / Resistance Levels

The Nifty IT index faces a major hurdle at its 200-day EMA today. Despite individual wins by companies like Wipro in Q4, the overall sectoral outlook remains clouded by weak guidance from US tech giants, keeping FIIs on the sidelines of Indian IT majors. [Swastika](#) | [NSE India](#)

Manufacturing PMI / Early May Trends

Preliminary data for May suggests that India's manufacturing activity remains robust, with new orders showing a steady uptrend. High capacity utilization in the auto and capital goods sectors is prompting a fresh cycle of private capex, a key macro positive for FY27. Bloomberg | [Reuters](#)

Agricultural Commodities / Wheat Stocks

Government data released on May 11 indicates that rabi wheat procurement is progressing well, with buffer stocks reaching comfortable levels. This eases the macro risk of runaway food inflation, allowing the RBI more flexibility in its monetary policy stance. PIB | [Financial Express](#)

Direct Tax Collections / Monthly Review

Early estimates for May 2026 show that direct tax collections remain 12% ahead of last year's run rate. Strong corporate earnings in Q4 are feeding into higher advance tax payments, providing a significant cushion for the government's fiscal deficit target. Economic Times | [PIB](#)

Middle East Geopolitics / Shipping Rates

Despite ceasefire talks, shipping freight rates from India to Europe remain 30% higher than the 5-year average as of May 11. Persistent high logistics costs are the primary risk factor for the profitability of small and medium-sized exporters. [Univest](#) | [Bloomberg](#)

Copper Prices / Industrial Demand

Copper prices are holding at multi-month highs of \$10,020 on the LME as of today. The ongoing global supply deficit is providing a strong tailwind for Indian cable and power infrastructure companies, though rising input costs are a challenge for the consumer durables pack. [Bloomberg](#) | [LME](#)

Passive Inflows / Bond Inclusion Update

Passive inflows into Indian sovereign debt reached an estimated \$1.5 billion for the first 10 days of May. This steady demand from global bond funds is successfully keeping domestic yields capped despite the global trend of rising rates. [Bloomberg](#) | [Reuters](#)

Real Estate / Commercial Leasing Growth

Data from May 11 shows a 25% YoY growth in commercial office leasing across Bangalore and Hyderabad, driven by the GCC (Global Capability Center) expansion. This is a positive macro indicator for long-term urban employment and consumption. [Knight Frank](#) | [Business Standard](#)

Credit Growth / RBI Data Analysis

Non-food credit growth in India is maintaining a steady 16% pace as of May 11 reports. While credit growth is healthy, the "deposit-credit gap" remains a concern, forcing banks to aggressively compete for high-cost retail deposits. [RBI](#) | [Economic Times](#)

Nifty Auto / Sectoral Momentum

The Nifty Auto index is the top-performing sectoral index on May 11, supported by expectations of strong rural recovery post-monsoon. Market participants are rotating capital away from expensive mid-cap tech into large-cap auto OEMs. [Good Returns](#) | [NSE India](#)

Digital Rupee / Merchant Integration

RBI updates on May 11 suggest that over 1 million merchants have now integrated the Digital Rupee (₹) for retail payments. The move toward CBDC is expected to lower the systemic cost of cash management in the long term. [Bloomberg](#) | [RBI](#)

FDI Policies / Defense Sector Update

Reports today indicate the government is considering further liberalizing FDI norms for defense sub-components to reduce import dependence. This is a major trigger for the domestic defense manufacturing ecosystem. [Economic Times](#) | [PIB](#)

Index Heavyweights / Price-Action Analysis

Reliance Industries and HDFC Bank are seeing high options activity at their respective ₹3,000 and ₹1,600 levels today. The direction of these two heavyweights will determine whether the Nifty 50 can finally break its 10-session consolidation range. [Univest](#) | [NSE India](#)

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Corporate Office: I-Think Techno Campus, 8th Floor, 'B' Wing, Off Pokhran Road No 2, Eastern Express Highway, Thane (W) - 400608